

India

Country Export Profile

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Preamble

Profiles of major importing and exporting countries are being developed by the Research Development and Advisory Cell of Ministry of Textile Industry as a tool for analysis and export decisions by the exporters. RDA Cell has subdivided textiles and clothing products into 12 broad categories. The products have also been differentiated on the basis of raw material content.

These profiles have a defined format with the following information.

- Section 1: Overview of Textiles and Clothing Exports
 - Value and Growth of Exports during 2003-07 (Chap 50-63)
 - Ranking and Share in Global Exports
 - Top 5 Destinations
 - Re-exports
- Section 2: Export Mix in 2003 and 2007 (Product Category wise, Fiber wise)
- Section 3: Analysis of Twelve Categories
 - Value, Growth and Share during 2003-07
 - Top 5 Sources
 - Re-imports
- Section 4: Top 5 product lines

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Section 1

Overview of Textiles and Clothing Exports

Section 1

Overview of Textiles and Clothing Exports

India

Export Profile



Note: Values in US\$ Million

Five-Year Trend with Growth Rates

	2003	2004	2005	2006	2007
Value in US\$	13,314	13,384	17,919	19,419	20,969
Growth	0	0.53%	33.88%	8.37%	7.98%

Ranking and Share in Global Textiles & Clothing Exports

	2003	2004	2005	2006	2007
Rank	9	10	7	6	7
Share	3.43%	2.99%	3.77%	3.77%	3.58%

Top Five Destinations

Rank	Country	2003	2004	2005	2006	2007	Growth	Share
1	USA	2,888	3,199	4,757	4,750	4,660	12.70%	22.23%
2	United Kingdom	908	985	1,376	1,399	1,622	15.60%	7.74%
3	Germany	816	766	1,147	1,111	1,298	12.28%	6.19%
4	United Arab Emirates	1,104	1,067	1,003	1,066	1,262	3.41%	6.02%
5	China	140	116	547	797	988	62.76%	4.71%

Share= Share in India Textiles & Clothing Exports

Occurrence of Re-Exports

	2003	2004	2005	2006	2007
Value in US\$	0	0	0	0	0
Share	0.00%	0.00%	0.00%	0.00%	0.00%

Share= Share in India Textiles & Clothing Exports

Section 2

Export Mix

Section 2

Export Mix of India

India

Export Profile

Note: Values in US\$ Million

Export Mix Chart for 2003

	Cotton	MMF	Wool	Silk	Vegetable	Not Spec	Metal	Rubber	Others	Total%	Total
Woven Garments	16.82%	4.68%	1.61%	0.51%	0.00%	0.30%	0.00%	0.00%	2.18%	26.09%	3,474.14
Knitwear	17.55%	0.74%	0.45%	0.00%	0.00%	0.34%	0.00%	0.00%	0.97%	20.04%	2,668.54
Fabric	7.30%	7.19%	0.14%	2.45%	0.50%	0.12%	0.00%	0.00%	0.01%	17.72%	2,359.10
Yarn	9.50%	4.09%	0.19%	0.06%	0.44%	0.00%	0.02%	0.00%	0.00%	14.31%	1,904.87
Made-ups	5.78%	0.39%	0.10%	0.00%	0.00%	4.39%	0.00%	0.00%	0.40%	11.05%	1,471.38
Carpets & Carpeting	0.00%	0.09%	3.24%	0.00%	0.48%	0.90%	0.00%	0.00%	0.74%	5.45%	725.16
Raw Material	1.50%	0.47%	0.10%	0.01%	0.06%	0.00%	0.00%	0.00%	0.00%	2.15%	286.28
Other Products	0.26%	0.27%	0.00%	0.00%	0.50%	0.37%	0.00%	0.00%	0.10%	1.51%	200.57
Special Fabrics	0.13%	0.41%	0.00%	0.00%	0.00%	0.50%	0.01%	0.00%	0.16%	1.21%	160.69
Thread	0.19%	0.07%	0.00%	0.00%	0.00%	0.00%	0.00%	0.01%	0.00%	0.26%	34.85
Other Garments	0.00%	0.00%	0.00%	0.00%	0.00%	0.16%	0.00%	0.00%	0.00%	0.16%	20.93
Waste	0.02%	0.02%	0.01%	0.01%	0.00%	0.00%	0.00%	0.00%	0.00%	0.06%	7.81
Total %	59.04%	18.42%	5.83%	3.04%	2.00%	7.07%	0.03%	0.01%	4.56%		
Total Value	7,861.04	2,452.10	776.24	404.86	265.64	941.16	4.62	1.21	607.44		13,314.32

Export Mix Chart for 2007

	Cotton	MMF	Wool	Silk	Vegetable	Not Spec	Metal	Rubber	Others	Total%	Total
Woven Garments	16.86%	3.53%	1.07%	0.70%	0.00%	0.21%	0.00%	0.00%	2.46%	24.83%	5,206.86
Knitwear	16.86%	0.65%	0.53%	0.00%	0.00%	0.19%	0.00%	0.00%	1.45%	19.69%	4,129.44
Yarn	8.54%	5.03%	0.20%	0.04%	0.25%	0.00%	0.02%	0.00%	0.00%	14.08%	2,953.05
Fabric	4.74%	5.77%	0.16%	1.60%	0.41%	0.08%	0.00%	0.00%	0.03%	12.78%	2,679.26
Made-ups	5.39%	0.46%	0.07%	0.00%	0.00%	3.34%	0.00%	0.00%	0.69%	9.96%	2,088.46
Raw Material	7.83%	1.17%	0.15%	0.01%	0.15%	0.00%	0.00%	0.00%	0.00%	9.31%	1,953.11
Carpets & Carpeting	0.00%	0.25%	2.85%	0.00%	0.60%	1.30%	0.00%	0.00%	0.82%	5.82%	1,220.76
Other Products	0.20%	0.54%	0.00%	0.00%	0.32%	0.69%	0.00%	0.00%	0.06%	1.80%	377.88
Special Fabrics	0.08%	0.53%	0.00%	0.00%	0.00%	0.46%	0.01%	0.00%	0.19%	1.26%	265.15
Thread	0.10%	0.08%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.18%	37.83
Other Garments	0.00%	0.00%	0.00%	0.00%	0.00%	0.14%	0.00%	0.00%	0.00%	0.14%	29.28
Waste	0.07%	0.04%	0.00%	0.02%	0.00%	0.00%	0.00%	0.00%	0.00%	0.13%	28.11
Total %	60.67%	18.07%	5.02%	2.36%	1.74%	6.40%	0.03%	0.00%	5.70%		
Total Value	12,722.77	3,789.27	1,053.38	495.43	364.01	1,342.04	6.36	0.42	1,195.52		20,969.20

Section 3

Analysis of Twelve Categories

Section 3

Analysis of Twelve Categories Woven Garments

India

Export Profile

Note: Values in US\$ Million

Five-Year Trend with Growth Rates and Share in World Woven Garments Exports

	2003	2004	2005	2006	2007
Import Values	3,474.14	3,651.81	5,417.77	5,247.00	5,206.86
Growth Per Annum	0.00%	5.11%	48.36%	-3.15%	-0.77%
Share in World Woven Garments Exports	3.39%	3.09%	4.19%	3.82%	3.39%

Top Five Destinations

Rank	Country	2003	2004	2005	2006	2007	Growth	Share
1	USA	1143.41	1,290.77	1,921.54	1,753.61	1,609.85	9.00%	30.92%
2	United Kingdom	292.90	351.99	615.84	597.25	679.58	23.00%	13.05%
3	United Arab Emirates	294.47	282.79	286.13	339.89	392.72	7.00%	7.54%
4	France	233.31	243.59	385.24	367.55	343.31	10.00%	6.59%
5	Germany	216.36	179.18	308.77	303.25	331.05	11.00%	6.36%

Share= Share in India {@P_type} Exports

Occurrence of Re-Exports

	2003	2004	2005	2006	2007
Value in US\$	0.00	0.00	0.00	0.00	0.00
Share	0.00%	0.00%	0.00%	0.00%	0.00%

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Analysis of Twelve Categories
Knitwear

India

Export Profile

Note: Values in US\$ Million

Five-Year Trend with Growth Rates and Share in World Knitwear Exports

	2003	2004	2005	2006	2007
Import Values	2,668.54	2,474.44	3,203.39	3,611.56	4,129.44
Growth Per Annum	0.00%	-7.27%	29.46%	12.74%	14.34%
Share in World Knitwear Exports	2.89%	2.27%	2.76%	2.67%	2.53%

Top Five Destinations

Rank	Country	2003	2004	2005	2006	2007	Growth	Share
1	USA	445.08	543.52	929.39	1,121.03	1,196.50	28.00%	28.98%
2	United Kingdom	236.82	259.25	330.48	345.80	469.00	19.00%	11.36%
3	Germany	273.79	239.68	371.07	341.60	463.28	14.00%	11.22%
4	France	197.29	197.82	257.92	303.93	347.50	15.00%	8.42%
5	Italy	114.74	133.95	177.18	238.29	244.71	21.00%	5.93%

Share= Share in India {@P_type} Exports

Occurrence of Re-Exports

	2003	2004	2005	2006	2007
Value in US\$	0.00	0.00	0.00	0.00	0.00
Share	0.00%	0.00%	0.00%	0.00%	0.00%

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Analysis of Twelve Categories
Other Garments

India

Export Profile

Note: Values in US\$ Million

Five-Year Trend with Growth Rates and Share in World Other Garments Exports

	2003	2004	2005	2006	2007
Import Values	20.93	19.19	30.75	20.16	29.28
Growth Per Annum	0.00%	-8.30%	60.20%	-34.42%	45.23%
Share in World Other Garments Exports	0.27%	0.22%	0.33%	0.18%	0.24%

Top Five Destinations

Rank	Country	2003	2004	2005	2006	2007	Growth	Share
1	USA	8.07	4.58	13.10	11.96	24.53	32.00%	83.76%
2	United Arab Emirates	1.34	1.39	1.73	1.90	2.10	12.00%	7.18%
3	United Kingdom	1.55	0.86	1.68	0.99	0.67	-19.00%	2.28%
4	Sri Lanka	0.04	0.04	0.06	0.12	0.34	71.00%	1.15%
5	United Rep. of Tanzania	0.40	0.01	0.03	0.03	0.25	-11.00%	0.85%

Share= Share in India {@P_type} Exports

Occurrence of Re-Exports

	2003	2004	2005	2006	2007
Value in US\$	0.00	0.00	0.00	0.00	0.00
Share	0.00%	0.00%	0.00%	0.00%	0.00%

Section 3

Analysis of Twelve Categories
Made-ups

India

Export Profile

Note: Values in US\$ Million

Five-Year Trend with Growth Rates and Share in World Made-ups Exports

	2003	2004	2005	2006	2007
Import Values	1,471.38	1,684.13	2,196.86	2,066.99	2,088.46
Growth Per Annum	0.00%	14.46%	30.45%	-5.91%	1.04%
Share in World Made-ups Exports	7.87%	7.65%	8.49%	7.64%	6.78%

Top Five Destinations

Rank	Country	2003	2004	2005	2006	2007	Growth	Share
1	USA	606.22	690.52	964.51	929.18	932.60	11.00%	44.65%
2	Germany	112.55	125.48	164.50	154.40	165.56	10.00%	7.93%
3	United Kingdom	124.76	145.45	161.04	152.34	152.98	5.00%	7.32%
4	France	81.00	96.79	115.01	92.12	100.80	6.00%	4.83%
5	Italy	45.43	69.08	85.33	74.30	73.05	13.00%	3.50%

Share= Share in India {@P_type} Exports

Occurrence of Re-Exports

	2003	2004	2005	2006	2007
Value in US\$	0.00	0.00	0.00	0.00	0.00
Share	0.00%	0.00%	0.00%	0.00%	0.00%

Section 3

Analysis of Twelve Categories
Other Products

India

Export Profile

Note: Values in US\$ Million

Five-Year Trend with Growth Rates and Share in World Other Products Exports

	2003	2004	2005	2006	2007
Import Values	200.57	206.57	300.38	344.13	377.88
Growth Per Annum	0.00%	2.99%	45.42%	14.56%	9.81%
Share in World Other Products Exports	1.76%	1.56%	2.09%	2.20%	2.09%

Top Five Destinations

Rank	Country	2003	2004	2005	2006	2007	Growth	Share
1	USA	47.84	50.43	72.40	81.71	75.99	12.00%	20.11%
2	United Kingdom	13.20	15.13	22.59	34.24	43.60	35.00%	11.54%
3	Germany	6.70	7.78	12.40	17.11	22.70	36.00%	6.01%
4	United Arab Emirates	9.24	11.21	13.99	16.04	19.60	21.00%	5.19%
5	France	4.80	6.98	11.30	12.81	16.39	36.00%	4.34%

Share= Share in India {@P_type} Exports

Occurrence of Re-Exports

	2003	2004	2005	2006	2007
Value in US\$	0.00	0.00	0.00	0.00	0.00
Share	0.00%	0.00%	0.00%	0.00%	0.00%

Section 3

Analysis of Twelve Categories
Raw Material

India

Export Profile

Note: Values in US\$ Million

Five-Year Trend with Growth Rates and Share in World Raw Material Exports

	2003	2004	2005	2006	2007
Import Values	286.28	202.85	774.80	1,578.45	1,953.11
Growth Per Annum	0.00%	-29.14%	281.96%	103.72%	23.74%
Share in World Raw Material Exports	1.65%	0.95%	3.61%	6.91%	7.66%

Top Five Destinations

Rank	Country	2003	2004	2005	2006	2007	Growth	Share
1	China	52.74	38.00	420.15	672.10	875.08	102.00%	44.80%
2	Pakistan	42.73	8.86	51.38	200.41	316.78	65.00%	16.22%
3	Turkey	7.21	6.67	13.23	108.72	126.76	105.00%	6.49%
4	IDN	15.69	18.49	34.26	97.51	109.94	63.00%	5.63%
5	Bangladesh	50.01	9.63	54.00	61.33	58.32	4.00%	2.99%

Share= Share in India {@P_type} Exports

Occurrence of Re-Exports

	2003	2004	2005	2006	2007
Value in US\$	0.00	0.00	0.00	0.00	0.00
Share	0.00%	0.00%	0.00%	0.00%	0.00%

Section 3

Analysis of Twelve Categories Yarn

India

Export Profile

Note: Values in US\$ Million

Five-Year Trend with Growth Rates and Share in World Yarn Exports

	2003	2004	2005	2006	2007
Import Values	1,904.87	1,850.97	2,242.69	2,598.94	2,953.05
Growth Per Annum	0.00%	-2.83%	21.16%	15.88%	13.63%
Share in World Yarn Exports	6.47%	5.50%	6.64%	7.19%	7.51%

Top Five Destinations

Rank	Country	2003	2004	2005	2006	2007	Growth	Share
1	Turkey	145.07	140.24	157.38	216.48	402.27	29.00%	13.62%
2	Bangladesh	117.80	159.24	218.03	215.28	244.43	20.00%	8.28%
3	Italy	134.56	134.33	171.94	196.66	188.83	9.00%	6.39%
5	Rep. of Korea	209.11	152.55	209.98	203.14	173.41	-5.00%	5.87%

Share= Share in India {@P_type} Exports

Occurrence of Re-Exports

	2003	2004	2005	2006	2007
Value in US\$	0.00	0.00	0.00	0.00	0.00
Share	0.00%	0.00%	0.00%	0.00%	0.00%

Section 3

Analysis of Twelve Categories
Fabric

India

Export Profile

Note: Values in US\$ Million

Five-Year Trend with Growth Rates and Share in World Fabric Exports

	2003	2004	2005	2006	2007
Import Values	2,359.10	2,315.33	2,360.72	2,450.55	2,679.26
Growth Per Annum	0.00%	-1.86%	1.96%	3.81%	9.33%
Share in World Fabric Exports	3.01%	2.65%	2.65%	2.67%	2.73%

Top Five Destinations

Rank	Country	2003	2004	2005	2006	2007	Growth	Share
1	United Arab Emirates	389.97	441.53	414.48	399.13	450.69	4.00%	16.82%
2	USA	247.40	216.16	244.59	233.54	219.94	-3.00%	8.21%
3	Sri Lanka	90.88	89.93	120.39	131.53	150.35	13.00%	5.61%
4	United Kingdom	136.86	115.44	119.77	126.15	129.85	-1.00%	4.85%
5	Italy	85.52	89.49	91.48	98.04	94.48	3.00%	3.53%

Share= Share in India {@P_type} Exports

Occurrence of Re-Exports

	2003	2004	2005	2006	2007
Value in US\$	0.00	0.00	0.00	0.00	0.00
Share	0.00%	0.00%	0.00%	0.00%	0.00%

Section 3

Analysis of Twelve Categories
Special Fabrics

India

Export Profile

Note: Values in US\$ Million

Five-Year Trend with Growth Rates and Share in World Special Fabrics Exports

	2003	2004	2005	2006	2007
Import Values	160.69	158.16	212.44	226.09	265.15
Growth Per Annum	0.00%	-1.57%	34.32%	6.42%	17.28%
Share in World Special Fabrics Exports	0.86%	0.75%	0.94%	0.96%	0.96%

Top Five Destinations

Rank	Country	2003	2004	2005	2006	2007	Growth	Share
1	United Arab Emirates	15.96	19.70	17.48	19.54	36.09	23.00%	13.61%
2	USA	23.00	18.34	27.95	30.91	33.90	10.00%	12.79%
3	Italy	9.45	15.55	27.11	23.50	25.43	28.00%	9.59%
4	United Kingdom	9.60	8.49	11.35	12.36	13.53	9.00%	5.10%
5	Saudi Arabia	22.67	17.18	15.23	14.22	13.23	-13.00%	4.99%

Share= Share in India {@P_type} Exports

Occurrence of Re-Exports

	2003	2004	2005	2006	2007
Value in US\$	0.00	0.00	0.00	0.00	0.00
Share	0.00%	0.00%	0.00%	0.00%	0.00%

Section 3

Analysis of Twelve Categories Carpets & Carpeting

India

Export Profile

Note: Values in US\$ Million

Five-Year Trend with Growth Rates and Share in World Carpets & Carpeting Exports

	2003	2004	2005	2006	2007
Import Values	725.16	771.07	1,125.45	1,205.49	1,220.76
Growth Per Annum	0.00%	6.33%	45.96%	7.11%	1.27%
Share in World Carpets & Carpeting Exports	7.79%	7.39%	9.88%	9.92%	8.47%

Top Five Destinations

Rank	Country	2003	2004	2005	2006	2007	Growth	Share
1	USA	326.93	342.74	498.04	497.56	483.44	10.00%	39.60%
2	Germany	104.66	116.68	176.97	159.02	152.68	10.00%	12.51%
3	United Kingdom	59.88	58.72	80.11	91.02	86.01	9.00%	7.05%
4	Italy	18.40	22.45	34.69	44.50	49.10	28.00%	4.02%
5	Spain	17.56	15.90	29.82	35.67	39.49	22.00%	3.24%

Share= Share in India {@P_type} Exports

Occurrence of Re-Exports

	2003	2004	2005	2006	2007
Value in US\$	0.00	0.00	0.00	0.00	0.00
Share	0.00%	0.00%	0.00%	0.00%	0.00%

Section 3

Analysis of Twelve Categories
Thread

India

Export Profile

Note: Values in US\$ Million

Five-Year Trend with Growth Rates and Share in World Thread Exports

	2003	2004	2005	2006	2007
Import Values	34.85	39.04	36.81	43.74	37.83
Growth Per Annum	0.00%	12.03%	-5.71%	18.83%	-13.50%
Share in World Thread Exports	2.03%	2.07%	1.90%	2.07%	1.56%

Top Five Destinations

Rank	Country	2003	2004	2005	2006	2007	Growth	Share
1	Sri Lanka	1.59	1.23	3.52	4.81	4.12	27.00%	10.90%
2	Turkey	1.16	2.31	1.59	2.80	3.99	36.00%	10.54%
3	Germany	1.60	1.44	0.64	1.51	3.42	21.00%	9.03%
4	USA	2.08	4.72	2.39	3.47	3.28	12.00%	8.68%
5	United Kingdom	0.75	1.00	0.44	1.52	2.19	31.00%	5.80%

Share= Share in India {@P_type} Exports

Occurrence of Re-Exports

	2003	2004	2005	2006	2007
Value in US\$	0.00	0.00	0.00	0.00	0.00
Share	0.00%	0.00%	0.00%	0.00%	0.00%

Section 3

Analysis of Twelve Categories Waste

India

Export Profile

Note: Values in US\$ Million

Five-Year Trend with Growth Rates and Share in World Waste Exports

	2003	2004	2005	2006	2007
Import Values	7.81	11.03	17.61	26.30	28.11
Growth Per Annum	0.00%	41.30%	59.66%	49.33%	6.87%
Share in World Waste Exports	1.16%	1.38%	2.36%	3.31%	3.07%

Top Five Destinations

Rank	Country	2003	2004	2005	2006	2007	Growth	Share
1	China	0.67	0.53	6.90	4.95	6.29	75.00%	22.37%
2	China, Hong Kong SAR	0.08	0.32	0.18	3.70	3.61	157.00%	12.85%
3	Thailand	0.77	0.51	4.27	3.60	3.27	43.00%	11.65%
4	Italy	0.61	1.25	1.56	2.90	2.57	43.00%	9.14%
5	Belgium	0.05	0.53	0.13	1.44	1.83	144.00%	6.53%

Share= Share in India {@P_type} Exports

Occurrence of Re-Exports

	2003	2004	2005	2006	2007
Value in US\$	0.00	0.00	0.00	0.00	0.00
Share	0.00%	0.00%	0.00%	0.00%	0.00%

Section 4

Top Five Product Lines

Section 5

Top Five Product Lines

India

Export Profile

Note: Values in US\$ Million

Top 5 Export Product Lines

Code	Product Name	2003	2004	2005	2006	2007	Growth	Share
520100	COTTON, NOT CARDED OR COMBED	163.16	69.56	639.45	1,331.41	1,642.06	78.11%	7.83%
610910	T-SHIRTS, SINGLETS, TANK TOPS ETC, KNIT ETC	879.21	746.56	1,107.09	1,362.15	1,514.31	14.56%	7.22%
620630	W/G BLOUSES SHIRTS & SHIRT BLOUSES COTTON,NOT	625.32	734.93	1,018.04	946.74	837.90	7.59%	4.00%
630492	OTHER FURNISH ART NT 9404 NESOI NT KT/CROCHET	579.37	606.16	800.44	720.55	722.95	5.69%	3.45%
620520	MENS OR BOYS SHIRTS, NOT KNIT, OF COTTON	609.32	625.10	688.11	652.30	680.94	2.82%	3.25%